SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* Pershing Gold Corp. | | | 2. Date of Event Red Statement (Month/D 04/12/2012 | | 3. Issuer Name and Ticker or Trading Symbol American Strategic Minerals Corp [ASMC] | | | | | | |
|--|------------------|-------|--|--|---|----------------|-------------------------------------|-------------------------------|---|---|--|
| (Last) | (First) (Middle) | | | | 4. Relationship of Reporting (Check all applicable) Director | Person(s) X | 10% Owner | | 5. If Amendment, Date of Original Filed (Month/Day/Year)6. Individual or Joint/Group Filing (Check | | |
| BUILDING 6, SUITE 210 | | | | | Officer (give title below) | | Other (speci below) | fy | Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting | | |
| (Street) LAKEWOOD | СО | 80401 | | | | | | | | Person | |
| (City) | (State) | (Zip) | | | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | I | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common stock, par value \$0.0001 per share | | | | | 9,650,000 | | D | D | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) 2. Date Exercisable Expiration Date (Month/Day/Year) | | | te | ad 3. Title and Amount of Securities Derivative Security (Instr. 4) | | Con or E | | ersion Fo ercise (D | 5. Ownership Form: Direct D) or ndirect (I) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| Explanation of Re | | | | Expiratior Date | n Title | | Amount or Number of Shares | Price o Derivat Securit | ive (In | direct (I) istr. 5) | |

anation of Responses:

/s/ Stephen Alfers, President

and Chief Executive Officer of 05/07/2012 Pershing Gold Corp.

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.